

Sewerage Agency of Southern Marin

**Private Lateral Replacement  
Program Application**

**NOTICE**

Additional information is available on website. [www.almontesd.org](http://www.almontesd.org)

*Submit this loan application to:*  
Sewerage Agency of Southern Marin  
Attn: Stephen J. Danehy  
26 Corte Madera Avenue  
Mill Valley, CA 94941  
Office: 388-2402  
Fax: 381-8128

Property Owner(s) Name(s):

Property Address:

Tax Assessor's Parcel No.:

Mailing Address (if different from above):

City:

State:

ZIP Code:

Home Number:

Work Number:

Mobile Number:

**SECTION II: Financial Information**

The average cost to inspect and replace a sewer lateral within the SASM service area is estimated at \$4,250. \$250 is the estimated cost for inspection and \$4,000 is the typical cost for replacement. To assist homeowners in financing these costs, SASM has developed the following grant and loan programs in compliance with the Administrative Civil Liability settlement agreement issued by the California Regional Water Quality Control Board :

Homeowners who meet the following criteria are eligible to receive grants for up to 100% for video inspections and 50% for lateral repairs/replacement:

1. The homeowner must use the property as his or her primary residence
2. The homeowner's income cannot be higher than 70% of the 2008 Marin County median income of \$118,704. or \$83,093.00.

Would you like to have a video inspection of your lateral sewer line performed?      No      Yes  
Do you meet these criteria and you would like to apply for a lateral repair grant?      No      Yes

(Please attach the first page of your most recent Federal Tax Return 1040, 1040A, 1040EZ).

If you receive this grant you will be responsible for paying the remainder of the costs associated with inspection and replacement.

If you receive the grant, you may also apply to finance the remainder of the costs of inspection and replacement through SASM's low-interest loan program.

The Almonte Sanitary District is offering 0% loans through the SASM Program.

Are you interested in receiving more information about financing your lateral replacement with a low-interest loan?    No        Yes

If so, what financing term are you interested in?        1-Year Loan        2-Year Loan        3-Year Loan

To help prioritize your sewer lateral replacement please answer the following questions:

1. How many times in the last five years has your sewer lateral backed up? \_\_\_\_\_

2. Is the sewer lateral plugged at this time? \_\_\_\_\_

State the nature of problem(s):

Tree Roots

Collapsed Pipe

Grease/Fat Build-up

Other: \_\_\_\_\_

3. Has your private sewer lateral been inspected by a licensed plumber?    No        Yes    *Provide a copy of all documentation from your plumber regarding the condition of the sewer lateral.*

4. Is there an insurance claim for this work?    No        Yes    *Please provide a copy of any claim information.*

5. Please indicate which describes the property?

Owner occupied

Tenant occupied

Single-family dwelling

Multi-family dwelling

Other \_\_\_\_\_

**SECTION IV: Certification**

I certify by signing this application that I am the legal owner of the property described herein. I am aware that the submission of this document does not constitute that a grant or loan has been approved by SASM. I have read the information discussing the requirements of the Private Lateral Replacement Program and am aware that a letter will be issued advising if funds have been approved. Work performed prior to receiving a grant or loan authorization letter is performed at my own risk.

Signature of Applicant

Date:

Signature of Co-Applicant

## Request for Taxpayer Identification Number and Certification

Give form to the  
 requester. Do not  
 send to the IRS.

Print or type See Specific Instructions on page 2.	Name (as shown on your income tax return)	
	Business name, if different from above	
	Check appropriate box: <input type="checkbox"/> Individual/Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) ▶ ..... <input type="checkbox"/> Exempt payee <input type="checkbox"/> Other (see instructions) ▶	
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
	City, state, and ZIP code	
List account number(s) here (optional)		

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number
or
Employer identification number

**Note.** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

### Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below).

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.

**Sign Here**

Signature of U.S. person ▶

Date ▶

### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

#### Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

**Note.** If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Special rules for partnerships.** Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,

Generally, individuals (including sole proprietors) are not exempt from backup withholding. Corporations are exempt from backup withholding for certain payments, such as interest and dividends.

**Note.** If you are exempt from backup withholding, you should still complete this form to avoid possible erroneous backup withholding.

The following payees are exempt from backup withholding:

1. An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2),
2. The United States or any of its agencies or instrumentalities,
3. A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities,
4. A foreign government or any of its political subdivisions, agencies, or instrumentalities, or
5. An international organization or any of its agencies or instrumentalities.

Other payees that may be exempt from backup withholding include:

6. A corporation,
7. A foreign central bank of issue,
8. A dealer in securities or commodities required to register in the United States, the District of Columbia, or a possession of the United States,
9. A futures commission merchant registered with the Commodity Futures Trading Commission,
10. A real estate investment trust,
11. An entity registered at all times during the tax year under the Investment Company Act of 1940,
12. A common trust fund operated by a bank under section 584(a),
13. A financial institution,
14. A middleman known in the investment community as a nominee or custodian, or<sup>1</sup>
15. A trust exempt from tax under section 664 or described in section 4947.

The chart below shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 15.

IF the payment is for . . .	THEN the payment is exempt for . . .
Interest and dividend payments	All exempt payees except for 9
Broker transactions	Exempt payees 1 through 13. Also, a person registered under the Investment Advisers Act of 1940 who regularly acts as a broker
Barter exchange transactions and patronage dividends	Exempt payees 1 through 5
Payments over \$600 required to be reported and direct sales over \$5,000 <sup>1</sup>	Generally, exempt payees 1 through 7 <sup>2</sup>

<sup>1</sup> See Form 1099-MISC, Miscellaneous Income, and its instructions.

<sup>2</sup> However, the following payments made to a corporation (including gross proceeds paid to an attorney under section 6045(f), even if the attorney is a corporation) and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, and payments for services paid by a federal executive agency.

## Part I. Taxpayer Identification Number (TIN)

**Enter your TIN in the appropriate box.** If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN. However, the IRS prefers that you use your SSN.

If you are a single-member LLC that is disregarded as an entity separate from its owner (see *Limited liability company (LLC)* on page 2), enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

**Note.** See the chart on page 4 for further clarification of name and TIN combinations.

**How to get a TIN.** If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local Social Security Administration office or get this form online at [www.ssa.gov](http://www.ssa.gov). You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at [www.irs.gov/businesses](http://www.irs.gov/businesses) and clicking on Employer Identification Number (EIN) under Starting a Business. You can get Forms W-7 and SS-4 from the IRS by visiting [www.irs.gov](http://www.irs.gov) or by calling 1-800-TAX-FORM (1-800-829-3676).

If you are asked to complete Form W-9 but do not have a TIN, write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note.** Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

**Caution:** A disregarded domestic entity that has a foreign owner must use the appropriate Form W-8.

## Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if items 1, 4, and 5 below indicate otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). Exempt payees, see *Exempt Payee* on page 2.

**Signature requirements.** Complete the certification as indicated in 1 through 5 below.

**1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.** You must give your correct TIN, but you do not have to sign the certification.

**2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983.** You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

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# Sewerage Agency of Southern Marin

## Private Lateral Replacement Program

License No.

Linscott Engineering Contractors, Inc.  
397 Smith Ranch Rd.  
San Rafael, CA 94903  
415-492-1755

477476

Grier Argall Plumbing, Inc.  
366 Laurel Ave.  
San Anselmo, CA 94960  
415-457-0748

736901

Amesos Plumbing, Inc.  
1525 Francisco Blvd.  
San Rafael, CA 94901  
415-457-6363

814542

Ben Franklin Plumbing  
517 Jacoby Street.  
San Rafael, CA 94901  
415-459-5909

857357

Team Ghilotti, Inc.  
2531 Petaluma Blvd, So.  
Petaluma, CA 94952  
707-763-8700

895384

Pipe Spy Marin, Inc.  
P.O. Box 503  
Larkspur, CA 94977  
415-927-0287

909818

City Front Plumbing  
50 Tiburon Street, Suite 25  
San Rafael, CA 94901  
415-454-6737

443156

Mike Testa Plumbing, Inc.  
4244 Redwood Hwy.  
San Rafael, CA 94903  
415-479-0110

519618

Roto-Rooter Sewer Service  
885 Olive Ave, Suite #D  
Novato, CA 94945  
415-388-2740

288461

The above list of Contractors is provided by the Sewerage Agency of Southern Marin (SASM) as a service to its residents and should be used for informational purposes only. SASM makes no preference to any of the contractors listed. All contractors listed do not have any outstanding matters with SASM. Residents should confirm the contractor's license is valid.